

AGREEMENT TYPE	DEFINITION
FINANCIAL ASSISTANCE	Funds provided to support a public purpose (as opposed to a purchase of goods or services)
Grant	Most basic form of financial assistance
Cooperative Agreement	Similar to a grant, but involving close collaboration between university and sponsor
Equipment Agreement (Financial Assistance)	Agreement governing equipment donations and loans. These should be logged in as Financial Assistance when the college/unit provides an AIAF documenting the dollar value of the equipment received. If no dollar value, these should be logged in as Equipment Agreement (Non-Financial).
Field Trial Grant	Used by College of Ag Sciences to conduct non-proprietary tests of agricultural products
Fellowship	Scholarships and other student support funds
Gift Charitable Contribution	Funds identified by sponsor in a cover letter or award document as either a gift or charitable contribution. See RAG04.
Membership (Financial Assistance)	Funds provided by a consortium member to support a general field of study
No Formal Agreement	Funds received without any identified terms and conditions. Only use this agreement type for funds that are not considered a gift or unrestricted grant.
Software Agreement (Financial Assistance)	Agreement governing software donations and loans. These should be logged in as Financial Assistance when the college/unit provides an AIAF documenting the dollar value of the software received. If no dollar value, these should be logged in as Software Agreement (Non-Financial).
Tuition Agreement	Funds provided to reimburse student tuition
Unrestricted Grant	Funds provided where the maximum deliverable (if any) is "confirmation of use and purpose." See RAG04.
Visiting Scientist Agreement (Financial Assistance)	Funds provided to support the salary and/or other research costs associated with a visiting scientist
Other (Financial Assistance)	This agreement type should NOT be used, except in cases where none of the other financial assistance types are appropriate.

PROCUREMENT	Agreements governing the purchase of goods or services
Contract	Most basic form of procurement
Clinical Trial Agreement	Agreement governing the clinical testing of drugs and medical devices
Fixed Price Agreement	http://www.research.psu.edu/osp/negotiate-agreements/industry-other/industry-agreement-templates/specialty-agreements/fixed-price-agreement
Intergovernmental Personnel Act (IPA)	Contract with the federal government to cover costs associated with a Penn State faculty member on temporary assignment with a U.S. government agency
ARSO/MCFA	This includes MCFA and ARSO testing agreements. See here for further detail: http://www.research.psu.edu/osp/negotiate-agreements/industry-other/industry-agreement-templates/testing-agreements
Other Transaction Agreement	A rarely used federal procurement instrument authorized under special circumstances; standard terms (such as A-21 and Bayh-Dole) may not apply.
Purchase Order	A vendor agreement identified as a purchase order. (This agreement type is NOT to be used for "billing purposes only," because this is an action not an agreement type.)
Service Purchase Contract	A contract instrument used by the Commonwealth of Pennsylvania
Settlement Agreement	An agreement utilized by the Commonwealth to cover costs incurred prior to the execution of a COP purchase order
Sponsored Research Agreement	http://www.research.psu.edu/osp/negotiate-agreements/industry-other/industry-agreement-templates/standard-industry-sponsored-agreements
Other (Procurement)	This agreement type should NOT be used, except in cases where none of the other procurement types are appropriate.

SUBAWARDS & SUBCONTRACTS ISSUED BY PSU	
Penn State Subaward	An agreement issued by PSU to a collaborative partner (RA19)
Penn State Subcontract	A contract issued by PSU for the procurement of goods or services (RA16)

SUBAWARDS & SUBCONTRACTS RECEIVED BY PSU	
Subaward	An agreement where PSU receives financial assistance funds from a prime sponsor (e.g., NSF) via a prime recipient (e.g., Cornell)
Subcontract	A contract governing PSU's delivery of goods or services to a prime contractor (e.g., Boeing) in order for the prime contractor to meet its obligations to its prime sponsor (e.g., DoD)
SBIR Sub	A subaward or subcontract issued under the Small Business Innovation Research (SBIR) program
STTR Sub	A subaward or subcontract issued under the Small Business Technology Transfer (STTR) program

NON-FINANCIAL	
Allocation of Rights Agreement	A document established (usually at the proposal stage) identifying the Intellectual Property terms under an STTR agreement
Data Use Agreement	An agreement identifying the terms and conditions governing PSU's use of another organization's data
Equipment Agreement (Non-Financial)	Agreement governing equipment donations and loans. If no dollar value, these should be logged in as Equipment Agreement (Non-Financial). These should be logged in as Equipment Agreement (Financial Assistance) when the college/unit provides an AIAF documenting the dollar value of the equipment received.
Master Agreement	An agreement establishing the terms and conditions under which subsequent orders can be issued (e.g., task orders, purchase orders, work orders, delivery orders)
Membership (Non-Financial)	An agreement establishing a relationship with a non-financial member of a consortium. (This occurs when a consortium wants to include the participation of an organization that cannot or will not pay a membership fee.)
Materials Transfer Agreement	An agreement identifying the terms and conditions governing one party's use of another party's material. (PSU might be either the recipient or the provider of the material.)
Non-Disclosure Agreement	An agreement identifying the terms and conditions governing one party's use of another party's proprietary information. (In some cases, both parties might share proprietary information.)
Non-Disclosure Agreement (student)	
Software Agreement (Non-Financial)	Agreement governing software donations and loans. If no dollar value, these should be logged in as Software Agreement (Non-Financial). These should be logged in as Software Agreement (Financial Assistance) when the college/unit provides an AIAF documenting the dollar value of the software received.
Teaming Agreement	An agreement establishing the terms and conditions under which parties may collaborate, usually with the intent of writing a proposal together
Technology Control Plan	For use by Export Specialists only. Internal compliance document and monitoring mechanism for export compliance purposes
Other (Non-Financial)	This agreement type should NOT be used, except in cases where none of the other non-financial agreement types are appropriate.
Visiting Scientist Agreement (Non-Financial)	An agreement establishing the terms and conditions associated with a visiting scientist